

Ticker: [SBUX US EQUITY](#)

Starbucks Corp (NASDAQ GS: SBUX, Currency: USD)

Sector: Productos de consumo no básic Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

Website	www.starbucks.com
Number of Employees	402,000
Ticker:	SBUX US

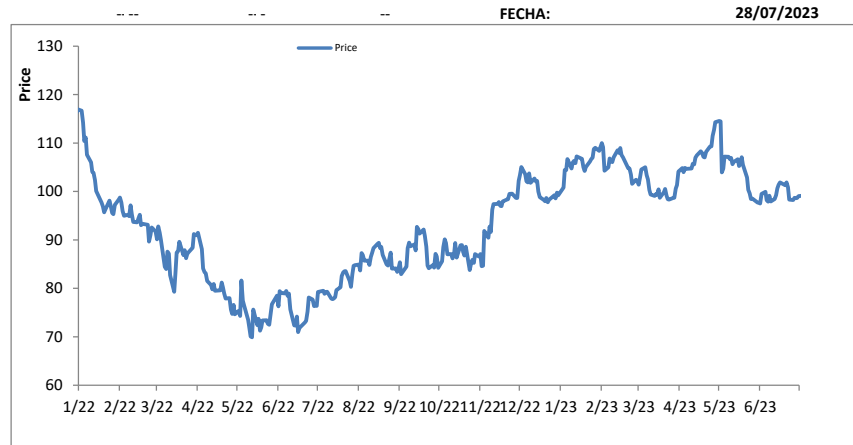
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↑ **101.25** +0.47 (0.47%)

Starbucks Corporation es el principal tostador, comercializador y minorista de cafés especiales. Ofrece cafés y téns envasados y en monodosi, ingredientes relacionados con las bebidas y bebidas listas para tomar, además de producir y vender bebidas de café embotelladas y una línea de helados. Atiende a clientes en todo el mundo.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	101.25	Market Cap (MM)	116,073.0
Open	101.50	Shares Out. (MM)	1,146.4
Previous Close	100.78	Float %	97.9%
Change	-0.95	Shares sold short (MM)	16,545,935.0
Change %	-0.93	Dividend Yield %	2.1
Day High/Day Low	101.8 / 100.8	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	115.5 / 81.7	P / Diluted EPS Before XO	
Volume (MM)	5.32	Beta	0.94
Avg. Vol - 3 mo (MM)	7.01		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	33,998.0	Cash & ST Invest.	3,183
EBIT - LTM	5,071.6	Total Assets	27,978.4
EBITDA - LTM	8,094.4	Total Debt	23,804.8
Net Income - LTM	3,554.7	Total Liabilities	36,677.1
Total Enterprise Value	137,139	Total Equity	-8,698.7
TEV/ Total Revenue	4.1 x	Cash from Operations - LTM	4,725.3
TEV/ EBITDA	17.4 x	Cash From Investing - LTM	-2,172.4
		Cash from Financing -LTM	-3,394.5



Company Notes	
2016 Q1	A gain of \$2.400 from Sale of Business
GAAP Net Income Includes: (in millions, pre-tax)	A gain of \$20.200 from Legal Expense
A loss of \$12.300 from Merger/Acquisition Expense	A gain of \$67.800 from Sale of Investments
2015 A1	2014 Q4
GAAP Net Income includes, (in millions):	GAAP Net Income Includes: (in millions, pre-tax)
a pre-tax gain of \$377.000 from Merger & Acquisition	A gain of \$2.400 from Sale of Business
a gain of \$0.040 per share from Tax Provision/Benefit	A gain of \$67.800 from Sale of Investments
a loss of \$0.030 per share from Early Extinguishment of Debt	
2015 Q4	2014 Q1
GAAP Net Income includes, (in millions):	GAAP Net Income includes, (in millions, pre-tax):
a pre-tax loss of \$0.900 from Merger & Acquisition	a gain of \$20.200 from Legal/Litigation/Settlement
a gain of \$0.040 per share from Tax Provision/Benefit	
a loss of \$0.030 per share from Early Extinguishment of Debt	2013 A1
2015 Q3	GAAP Net Income Includes: (in millions, pre-tax)
GAAP Net Income Includes: (in millions, pre-tax)	A loss of \$2,784.100 from Legal Expense
A gain of \$0.500 from Merger/Acquisition Expense	A gain of \$81.100 from Sale of Business
2015 Q2	2013 Q4
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, pre-tax)
A Loss of \$0.600 from Merger/Acquisition Expense	A loss of \$2,784.100 from Legal Expense
	A gain of \$-45.900 from Sale of Business
2015 Q1	2013 Q2
GAAP Net Income includes, (in millions, pre-tax):	GAAP Net Income Includes: (in millions, pre-tax)
a gain of \$379.000from Acquisition/Merger	A gain of \$35.200 from Sale of Business
2014 A1	2011 A1
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income includes, (in millions, pre-tax):
	a gain of \$30.200 from Sale of Properties

Key Board Members			
	Name	Title	Organization
1	Howard D Schultz	Co-Founder	Maveron Lc
2		Founder	Starbucks Foundation
3		Co-Founder	Schultz Family Foundation
4		Board Member	Starbucks Corporation
5	Mellody Hobson	Chairman/President	Ariel Investment Trust
6		Chairman	After-School Matters Inc
7		President/Co-Ceo	Ariel Investments Llc
8		Co-Founder	Ariel Alternatives Llc
9		Chairman	Starbucks Corporation
#		Board Member	Bloomberg Philanthropies
#		Board Member	Jpmorgan Chase Holdings Llc
#		Board Member	Chase Bank Usa
#		Board Member	Jpmorgan Chase Bank Na
#		Board Member	Jpmorgan Chase & Co
#		Board Member	Chicago Public Education Fund
#		Board Member	George Lucas Educational Fdn
#		Board Member	Sundance Inst
#		Vice Chairman	World Business Chicago
#		Trustee	Rockefeller Foundation
#	Satya Narayana Nadella	Chairman/Ceo	Microsoft Corp
#		Trustee	University Of Chicago
#		Board Member	Starbucks Corporation
#	Beth E Ford	President/Ceo	Land O'Lakes Inc
#		Board Member	Starbucks Corporation
#		Board Member	Greater Twin Cities United Way
#		Board Member	Natl Milk Producers Federation
#	Jorgen Vig Knudstorp	Chairman:Lego Brand Group	Lego A/S
#		Board Member	Merlin Entertainments Plc
#		Board Member	Starbucks Corporation

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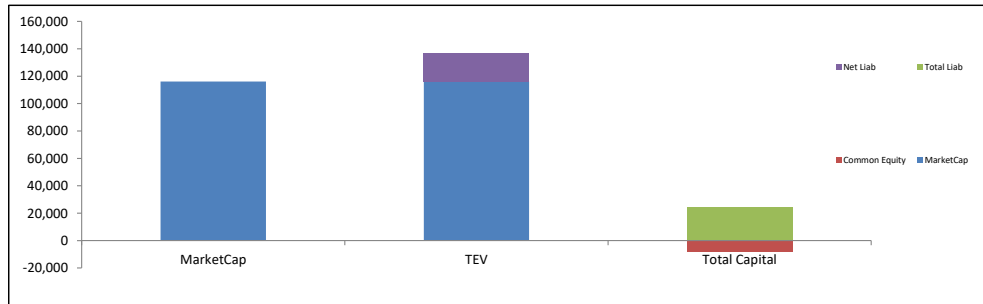
Starbucks Corp

Period Type: Annuals

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

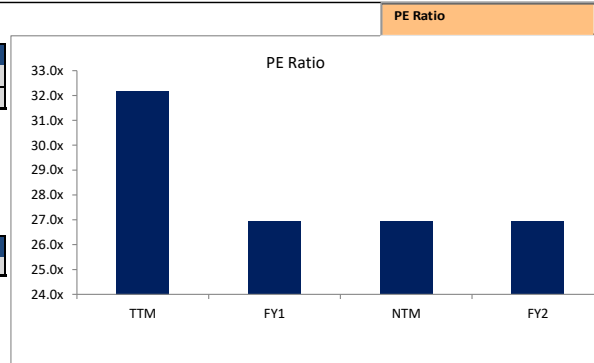
Annuals	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials											
	Actuals						LTM		Estimates		
For the Fiscal Period Ending	02/10/2016	01/10/2017	30/09/2018	29/09/2019	27/09/2020	03/10/2021	02/04/2023	02/04/2023	30/09/2023	30/09/2024	30/09/2025
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue	21,315.9	22,386.8	24,719.5	26,508.6	23,518.0	29,060.6	32,250.3	8,719.8	32,250.3	9,285.0	9,285.0
Growth Over Prior Year	11.2%	5.0%	10.4%	7.2%	(11.3%)	23.6%	11.0%	8.5%	13.9%	13.9%	13.9%
Gross Profit	6,742.6	6,834.6	7,316.6	7,488.1	5,059.1	8,391.0	8,371.1	8,913.0	--	--	--
Margin %	31.6%	30.5%	29.6%	28.2%	21.5%	28.9%	26.0%	102.2%	--	--	--
EBITDA	5,202.0	5,201.8	5,189.2	5,527.2	4,638.5	7,975.4	7,702.0	8,094.4	1,922.0	1,922.0	1,922.0
Margin %	24.4%	23.2%	21.0%	20.9%	19.7%	27.4%	23.9%	92.8%	6.0%	20.7%	20.7%
EBIT	4,171.9	4,134.7	3,883.3	4,077.9	1,561.7	4,872.1	4,617.8	5,071.6	1,573.8	1,573.8	1,573.8
Margin %	19.6%	18.5%	15.7%	15.4%	6.6%	16.8%	14.3%	58.2%	4.9%	17.0%	17.0%
Earnings from Cont. Ops.	2,818.9	2,884.9	4,518.0	3,594.6	924.7	4,200.3	3,283.4	3,555.7	--	--	--
Margin %	13.2%	12.9%	18.3%	13.6%	3.9%	14.5%	10.2%	40.8%	--	--	--
Net Income	2,817.7	2,884.7	4,518.3	3,599.2	928.3	4,199.3	3,281.6	3,554.7	1,096.0	1,096.0	1,096.0
Margin %	13.2%	12.9%	18.3%	13.6%	3.9%	14.5%	10.2%	40.8%	3.4%	11.8%	11.8%
Diluted EPS Excl. Extra Items	1.9	2.0	3.2	2.9	0.8	3.5	2.8	3.1	0.9	0.9	0.9
Growth Over Prior Year	4.4%	3.7%	64.5%	(9.9%)	(72.9%)	348.1%	(20.1%)	(17.4%)	12.9%	12.9%	12.9%

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	101.25
Shares Out.	1,146.40
Market Capitalization (USD)	116,073.00
- Cash & Short Term Investments	3,451.20
+ Total Debt	24,509.30
+ Pref. Equity	0.00
+ Total Minority Interest	7.50
= Total Enterprise Value (USD)	137,138.60
Book Value of Common Equity	-8,506.90
+ Pref. Equity	0.00
+ Total Minority Interest	7.50
+ Total Debt	24,509.30
= Total Capital	16,009.90



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	02/04/2023	02/04/2023	02/04/2023	02/04/2023	02/04/2023
TEV/Total Revenue	3.6x	4.1x	13.8x	13.8x	13.8x
TEV/EBITDA	15.2x	17.4x	16.8x	16.8x	16.8x
TEV/EBIT	25.1x	26.5x	20.6x	20.6x	20.6x
P/Diluted EPS Before Extra	29.8x	33.8x	--	--	--
P/BV	--	--	--	--	--
Price/Tang BV	--	--	--	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	32.2x	26.9x	26.9x	26.9x
TEV / EBITDA	17.4x	16.8x	16.8x	16.8x
Price / CF	24.7x	19.1x	19.1x	19.1x
Price / Book	0.0x	0.0x	0.0x	0.0x
Dividend Yield	2.1x	2.2x	2.2x	2.2x



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Period Type	Annuals

SBUX US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

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Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY
Income Statement											
Income Sheet as of:	30/09/2012	29/09/2013	28/09/2014	27/09/2015	02/10/2016	01/10/2017	30/09/2018	29/09/2019	27/09/2020	03/10/2021	02/10/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	13,299.50	14,866.80	16,447.80	19,162.70	21,315.90	22,386.80	24,719.50	26,508.60	23,518.00	29,060.60	32,250.30
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	13,299.50	14,866.80	16,447.80	19,162.70	21,315.90	22,386.80	24,719.50	26,508.60	23,518.00	29,060.60	32,250.30
Cost Of Goods Sold	9,731.40	10,668.40	11,497.00	13,198.60	14,573.30	15,552.20	17,402.90	19,020.50	18,458.90	20,669.60	23,879.20
Gross Profit	3,568.10	4,198.40	4,950.80	5,964.10	6,742.60	6,834.60	7,316.60	7,488.10	5,059.10	8,391.00	8,371.10
Selling General & Admin Exp.	590.50	3,470.60	971.10	1,196.70	772.50	779.10	1,330.20	1,363.90	1,313.30	1,332.40	1,609.80
R & D Exp.	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amort.	550.30	621.40	709.60	893.90	980.80	1,011.40	1,247.00	1,377.30	1,431.30	1,441.70	1,447.90
Other Operating Expense/(Income)	429.90	431.80	189.00	272.50	817.40	909.40	856.10	669.00	752.80	744.80	695.60
Operating Expense, Total	1,570.70	4,523.80	1,869.70	2,363.10	2,570.70	2,699.90	3,433.30	3,410.20	3,497.40	3,518.90	3,753.30
Operating Income	1,997.40	(325.40)	3,081.10	3,601.00	4,171.90	4,134.70	3,883.30	4,077.90	1,561.70	4,872.10	4,617.80
Interest Expense	32.70	28.10	64.10	70.50	81.30	92.50	170.30	331.00	437.00	469.80	482.90
Interest Income	-	-	-	-	-	-	-	-	-	-	-
Net Interest Exp.	32.70	28.10	64.10	70.50	81.30	92.50	170.30	331.00	437.00	469.80	482.90
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	(94.40)	(123.60)	(142.70)	(372.50)	(108.00)	(275.30)	(2,067.00)	(719.30)	(39.70)	(954.60)	(97.00)
EBT Excl. Unusual Items	2,059.10	(229.90)	3,159.70	3,903.00	4,198.60	4,317.50	5,780.00	4,466.20	1,164.40	5,356.90	4,231.90
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	2,059.10	(229.90)	3,159.70	3,903.00	4,198.60	4,317.50	5,780.00	4,466.20	1,164.40	5,356.90	4,231.90
Income Tax Expense	674.40	(238.70)	1,092.00	1,143.70	1,379.70	1,432.60	1,262.00	871.60	239.70	1,156.60	948.50
Earnings from Cont. Ops.	1,384.70	8.80	2,067.70	2,759.30	2,818.90	2,884.90	4,518.00	3,594.60	924.70	4,200.30	3,283.40
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	0.90	0.50	(0.40)	1.90	1.20	0.20	(0.30)	(4.60)	(3.60)	1.00	1.80
Net Income	1,383.80	8.30	2,068.10	2,757.40	2,817.70	2,884.70	4,518.30	3,599.20	928.30	4,199.30	3,281.60
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	1,383.80	8.30	2,068.10	2,757.40	2,817.70	2,884.70	4,518.30	3,599.20	928.30	4,199.30	3,281.60
Abnormal Losses (Gains)	-	2,703.00	(90.40)	(274.90)	(5.40)	123.00	(1,263.90)	(130.20)	571.50	(518.70)	237.20
Tax Effect on Abnormal Items	-	(1,033.67)	8.17	96.22	1.89	(12.53)	500.17	29.55	(120.02)	108.93	(49.81)
NI to Common Excl. Extra Items	1,383.80	1,677.63	1,985.87	2,578.72	2,814.19	2,995.17	3,754.57	3,498.55	1,379.79	3,789.53	3,468.99
Per Share Items											
Basic EPS	0.92	0.01	1.37	1.84	1.91	1.99	3.27	2.95	0.79	3.57	2.85
Basic EPS Excl. Extra Items	0.92	0.01	1.37	1.84	1.91	1.99	3.27	2.95	0.79	3.57	2.85
Weighted Avg. Basic Shares Out.	1,508.80	1,498.50	1,506.30	1,495.90	1,471.60	1,449.50	1,382.70	1,221.20	1,172.80	1,177.60	1,153.30
Diluted EPS	0.90	0.01	1.35	1.82	1.90	1.97	3.24	2.92	0.79	3.54	2.83
Diluted EPS Excl. Extra Items	0.90	0.01	1.35	1.82	1.90	1.97	3.24	2.92	0.79	3.54	2.83
Weighted Avg. Diluted Shares Out.	1,546.00	1,524.50	1,526.30	1,513.40	1,486.70	1,461.50	1,394.60	1,233.20	1,181.80	1,185.50	1,158.50
Normalized Basic EPS	-	1.10	1.33	1.58	1.91	2.06	2.42	2.83	1.17	3.24	2.96
Normalized Diluted EPS	0.90	1.11	1.30	1.70	1.90	2.05	2.69	2.84	1.17	3.19	2.99
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	39.25	8,055.42	39.99	36.85	44.23	52.76	40.39	50.56	212.25	51.60	68.88
Supplemental Items											
EBITA	2,001.90	(317.70)	3,089.80	3,690.90	4,278.50	4,247.90	4,128.70	4,382.70	3,430.90	6,757.10	6,446.80
EBIT	1,997.40	(325.40)	3,081.10	3,601.00	4,171.90	4,134.70	3,883.30	4,077.90	1,561.70	4,872.10	4,617.80
As Reported Total Revenue*	13,299.50	14,866.80	16,447.80	19,162.70	21,315.90	22,386.80	24,719.50	26,508.60	23,518.00	29,060.60	32,250.30
Effective Tax Rate %	32.75	-	34.56	29.30	32.86	33.18	21.83	19.52	20.59	21.59	22.41
Normalized Net Income	1,383.80	1,677.63	1,985.87	2,578.72	2,814.19	2,995.17	3,754.57	3,498.55	1,379.79	3,789.53	3,468.99
Interest Capitalized	3.20	10.40	6.20	3.60	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	153.60	142.30	183.20	209.80	218.10	176.00	250.30	308.00	248.60	319.10	271.50
Stock-Based Comp., Total	153.60	142.30	183.20	209.80	218.10	176.00	250.30	308.00	248.60	319.10	271.50

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Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	30/09/2012	29/09/2013	28/09/2014	27/09/2015	02/10/2016	01/10/2017	30/09/2018	29/09/2019	27/09/2020	03/10/2021	02/10/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	1,188.60	2,575.70	1,708.40	1,530.10	2,128.80	2,462.30	8,756.30	2,686.60	4,350.90	6,455.70	2,818.40
Short Term Investments	848.40	658.10	135.40	81.30	134.40	228.60	181.50	70.50	281.20	162.20	364.50
Total Cash & ST Investments	2,037.00	3,233.80	1,843.80	1,611.40	2,263.20	2,690.90	8,937.80	2,757.10	4,632.10	6,617.90	3,182.90
Accounts & Notes Receivable	485.90	561.40	631.00	719.00	768.80	870.40	693.10	879.20	883.40	940.00	1,175.50
Total Receivables	485.90	561.40	631.00	719.00	768.80	870.40	693.10	879.20	883.40	940.00	1,175.50
Inventories	1,241.50	1,111.20	1,090.90	1,306.40	1,378.50	1,364.00	1,400.50	1,529.40	1,551.40	1,603.90	2,176.60
Prepaid Exp.	196.50	287.70	285.60	334.20	350.00	358.10	1,462.80	488.20	739.50	594.60	483.70
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	238.70	277.30	317.40	-	-	-	-	-	-	-	-
Total Current Assets	4,199.60	5,471.40	4,168.70	3,971.00	4,760.50	5,283.40	12,494.20	5,653.90	7,806.40	9,756.40	7,018.70
Net Property, Plant & Equipment	2,658.90	3,200.50	3,519.00	4,088.30	4,533.80	4,919.50	5,929.10	6,431.70	14,375.50	14,605.50	14,576.10
Long-term Investments	116.00	58.30	318.40	312.50	1,141.70	542.30	267.70	220.00	206.10	281.70	279.10
Deferred Charges, LT	-	967.00	903.30	1,180.80	885.40	795.40	134.70	1,765.80	1,789.90	1,874.80	1,799.70
Other Long-Term Assets	1,244.70	1,819.50	1,843.50	2,863.70	3,008.10	2,825.00	5,330.70	5,148.20	5,196.60	4,874.20	4,304.80
Total Assets	8,219.20	11,516.70	10,752.90	12,416.30	14,329.50	14,365.60	24,156.40	19,219.60	29,374.50	31,392.60	27,978.40
LIABILITIES											
Accrued Exp.	1,133.80	4,053.40	1,514.40	1,755.30	1,999.10	1,934.50	2,409.30	2,418.30	1,856.70	2,745.50	2,898.80
Short-term Borrowings	-	-	-	400.00	-	-	349.90	-	2,937.50	2,250.20	3,169.70
Accounts Payable	398.10	491.70	533.70	684.20	730.60	782.50	1,179.30	1,189.70	997.90	1,211.60	1,441.40
Curr. Income Taxes Payable	-	-	-	-	-	-	102.80	1,291.70	98.20	348.00	139.20
Other Current Liabilities	677.90	832.20	990.60	1,208.60	1,417.20	1,503.70	1,642.90	1,269.00	1,456.50	1,596.10	1,502.70
Total Current Liabilities	2,209.80	5,377.30	3,038.70	3,648.10	4,546.90	4,220.70	5,684.20	6,168.70	7,346.80	8,151.40	9,151.80
Long-Term Debt	549.60	1,299.40	2,048.30	2,347.50	3,202.20	3,932.60	9,090.20	11,167.00	22,321.30	21,354.90	20,635.10
Unearned Revenue, Non-Current	-	-	-	-	-	4.40	6,775.70	6,744.40	6,598.50	6,463.00	6,279.70
Other Non-Current Liabilities	345.30	357.70	392.20	600.90	689.70	750.90	1,430.50	1,370.50	907.30	737.80	610.50
Total Liabilities	3,104.70	7,034.40	5,479.20	6,596.50	8,438.80	8,908.60	22,980.60	25,450.60	37,173.90	36,707.10	36,677.10
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	5.50	2.10	1.70	1.80	6.70	6.90	6.30	1.20	5.70	6.70	7.90
Additional Paid In Capital	40.10	282.90	40.10	42.60	42.60	42.50	42.40	42.30	375.10	847.30	206.40
Retained Earnings	5,046.20	4,130.30	5,206.60	5,974.80	5,949.80	5,563.20	1,457.40	(5,771.20)	(7,815.60)	(6,315.70)	(8,449.80)
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	22.70	67.00	25.30	(199.40)	(108.40)	(155.60)	(330.30)	(503.30)	(364.60)	147.20	(463.20)
Total Common Equity	5,114.50	4,482.30	5,273.70	5,819.80	5,890.70	5,457.00	1,175.80	(6,231.00)	(7,799.40)	(5,314.50)	(8,698.70)
Total Equity	5,114.50	4,482.30	5,273.70	5,819.80	5,890.70	5,457.00	1,175.80	(6,231.00)	(7,799.40)	(5,314.50)	(8,698.70)
Total Liabilities And Equity	8,219.20	11,516.70	10,752.90	12,416.30	14,329.50	14,365.60	24,156.40	19,219.60	29,374.50	31,392.60	27,978.40
Supplemental Items											
Total Shares Out. on Filing Date	1,498.60	753.20	1,499.10	1,485.10	1,460.50	1,431.60	1,309.10	1,184.60	1,173.30	1,180.00	1,147.90
Total Shares Out. on Balance Sheet Date	1,498.60	753.20	1,499.10	1,485.10	1,460.50	1,431.60	1,309.10	1,184.60	1,173.30	1,180.00	1,147.90
Book Value/Share	3.41	5.95	3.52	3.92	4.03	3.81	0.89	(5.26)	(6.65)	(4.51)	(7.58)
Tangible Book Value	4,566.20	3,342.50	4,142.30	3,722.20	3,648.10	3,469.50	(3,414.30)	(10,504.80)	(11,954.40)	(9,348.40)	(12,146.00)
Tangible Book Value/Share	3.05	4.44	2.76	2.51	2.50	2.42	(2.61)	(8.87)	(10.19)	(7.92)	(10.58)
Total Debt	549.60	1,299.40	2,048.30	2,347.50	3,602.20	3,932.60	9,440.10	11,167.00	25,258.80	23,605.10	23,804.80
Net Debt	(1,487.40)	(1,934.40)	204.50	736.10	1,339.00	1,241.70	502.30	8,409.90	20,626.70	16,987.20	20,621.90
Total Minority Interest	5.50	2.10	1.70	1.80	6.70	6.90	6.30	1.20	5.70	6.70	7.90
Inventories	-	-	-	-	-	-	-	-	-	-	-
Raw Materials in Inventory	933.50	728.40	671.20	809.10	862.00	842.10	869.80	933.00	888.20	903.80	1,328.90
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	181.60	243.30	265.70	318.30	308.60	301.10	273.10	288.00	293.90	329.30	430.90
Other Inventory Accounts	126.40	139.50	154.00	179.00	207.90	220.80	257.60	308.40	369.30	370.80	416.80
Accum. Allowance for Doubtful Accts	5.60	5.70	6.70	10.80	9.40	9.80	8.00	6.70	27.10	25.60	27.20
Full Time Employees	160,000.00	238,000.00	191,000.00	238,000.00	254,000.00	277,000.00	291,000.00	346,000.00	349,000.00	383,000.00	402,000.00

Ticker: SBUX US EQUITY

Sort Ascend

Period Type Annuals

Consolidated Yes

Accounting Mixed

Starbucks Corp

Sector: Productos de consumo no básic Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		30/09/2012	29/09/2013	28/09/2014	27/09/2015	02/10/2016	01/10/2017	30/09/2018	29/09/2019	27/09/2020	03/10/2021	02/10/2022
TEV / LTM Total Revenue	Close	2.7x	1.8x	3.4x	4.5x	3.8x	3.5x	3.0x	4.3x	5.1x	5.2x	3.6x
	Average	3.0x	3.3x	3.7x	4.3x	4.5x	3.9x	3.6x	3.8x	3.9x	6.2x	4.3x
	High	3.8x	4.3x	4.0x	5.3x	5.0x	4.4x	4.0x	4.9x	5.1x	7.2x	5.3x
	Low	2.2x	2.5x	3.4x	3.3x	3.8x	3.5x	3.0x	3.0x	2.8x	5.1x	3.3x
TEV / LTM EBITDA	Close	14.2x	82.3x	14.8x	19.2x	15.5x	15.0x	14.4x	20.5x	25.8x	18.8x	15.2x
	Average	15.6x	17.5x	166.4x	18.6x	19.0x	16.2x	15.3x	18.1x	18.6x	31.6x	15.5x
	High	19.7x	170.1x	180.7x	22.9x	20.9x	18.2x	17.1x	23.2x	25.7x	36.5x	19.4x
	Low	11.2x	12.7x	14.8x	14.2x	15.5x	14.9x	13.1x	14.4x	13.5x	18.8x	12.2x
TEV / LTM EBIT	Close	18.3x	--	18.4x	24.1x	19.3x	18.9x	19.3x	27.7x	61.7x	28.9x	25.1x
	Average	20.6x	21.8x	18.4x	23.1x	23.9x	20.2x	19.2x	24.2x	25.3x	75.7x	23.8x
	High	26.0x	28.3x	18.4x	28.5x	26.4x	22.7x	21.5x	31.0x	61.5x	87.3x	29.8x
	Low	14.8x	16.4x	18.4x	17.7x	19.4x	18.5x	16.5x	19.2x	18.3x	28.9x	18.7x
Price / LTM EPS	Close	28.3x	35.0x	29.0x	34.1x	28.5x	26.3x	21.1x	31.1x	71.9x	35.4x	28.2x
	Average	32.2x	33.6x	34.3x	36.6x	34.0x	30.0x	27.3x	28.1x	28.4x	91.4x	28.9x
	High	40.3x	43.2x	37.1x	45.5x	37.3x	34.0x	30.2x	36.8x	71.9x	107.6x	36.6x
	Low	23.7x	25.1x	29.0x	27.8x	28.5x	26.3x	21.1x	20.4x	19.8x	35.4x	21.9x
Price / Book Value	Close	7.4x	6.5x	10.7x	14.8x	13.4x	14.1x	63.6x	--	--	--	--
	Average	8.4x	8.8x	6.4x	13.5x	14.8x	14.1x	14.9x	84.7x	--	--	--
	High	10.5x	11.3x	10.7x	16.8x	16.2x	16.0x	63.6x	110.9x	--	--	--
	Low	6.1x	6.5x	5.8x	10.3x	13.4x	12.9x	12.8x	61.4x	--	--	--
Price / Tangible Book Value	Close	8.3x	8.7x	13.6x	23.1x	21.7x	22.2x	--	--	--	--	--
	Average	9.3x	9.8x	8.6x	17.2x	23.1x	22.8x	23.1x	--	--	--	--
	High	11.6x	12.7x	13.6x	23.1x	25.3x	25.9x	25.5x	--	--	--	--
	Low	6.8x	7.4x	7.7x	13.1x	21.2x	20.7x	20.0x	--	--	--	--
Price / Cash Flow	Close	21.9x	19.9x	93.1x	23.1x	17.0x	18.3x	6.6x	21.4x	61.9x	22.2x	22.1x
	Average	22.9x	25.9x	19.8x	117.3x	23.1x	17.9x	19.0x	8.8x	19.6x	78.6x	18.2x
	High	28.6x	33.3x	93.1x	146.2x	25.3x	20.2x	21.0x	21.4x	61.9x	92.5x	23.0x
	Low	16.8x	19.4x	17.7x	23.1x	17.0x	16.2x	6.6x	6.4x	13.6x	22.2x	13.7x
TEV / LTM FCF	Close	42.8x	33.0x	--	35.5x	24.5x	28.5x	7.9x	33.3x	865.7x	29.4x	38.0x
	Average	34.2x	50.6x	32.3x	35.5x	35.4x	25.8x	29.6x	10.6x	33.6x	1098.8x	24.1x
	High	42.8x	65.2x	35.0x	35.5x	38.9x	29.2x	32.7x	33.3x	865.7x	1294.6x	38.0x
	Low	25.1x	33.0x	29.3x	35.5x	24.5x	23.4x	7.9x	7.6x	21.2x	29.4x	18.2x
Dividend Yield	Close	1.4	2.3	1.5	1.2	1.6	2.0	2.3	1.7	2.0	1.6	2.3
	Average	1.1	1.2	2.3	1.2	1.2	1.5	1.9	1.8	1.9	1.6	2.0
	High	1.5	2.3	2.6	1.5	1.6	2.0	2.3	2.4	2.6	2.0	2.6
	Low	0.9	0.9	1.5	0.9	1.1	1.3	1.7	1.3	1.6	1.3	1.6

Ticker:	SBUX US EQUITY	SBUX US EQUITY	Ascend
Period Type:	Quarters	Consolidated	Yes
			Accounting
			Mixed

Starbucks Corp

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

Ratios	-10Q	-9Q	-8Q	-7Q	-6Q	-5Q	-4Q	3Q	2Q	1Q	0Q
For the Fiscal Period Ending	27/09/2020	27/12/2020	28/03/2021	27/06/2021	03/09/2021	02/10/2021	03/04/2022	03/07/2022	02/10/2022	01/01/2023	02/04/2023
Profitability											
Return on Assets	3.8%	2.3%	3.6%	9.6%	13.8%	14.9%	15.4%	14.5%	11.1%	11.6%	12.3%
Return on Capital	11.4%	6.7%	8.7%	19.0%	25.6%	29.4%	29.8%	28.4%	23.9%	24.3%	24.6%
Return on Equity	---	---	---	---	---	---	---	---	---	---	---
Margin Analysis											
Gross Margin	24.9%	27.2%	27.8%	31.0%	29.2%	26.4%	24.3%	27.4%	25.7%	25.7%	26.2%
SG&A Margin	---	---	---	---	---	---	---	---	---	---	---
EBITDA Margin	18.7%	18.9%	20.6%	26.3%	27.4%	27.1%	26.1%	25.0%	23.9%	23.5%	23.8%
EBT Margin	6.6%	5.4%	7.4%	14.6%	16.8%	16.3%	16.3%	15.3%	14.3%	14.3%	14.9%
Earnings from Cont. Ops Margin	9.0%	13.5%	14.8%	19.9%	18.2%	14.6%	12.4%	15.9%	14.2%	14.4%	15.2%
Net Income Margin	6.3%	5.2%	9.9%	15.4%	21.7%	20.1%	8.8%	12.2%	10.4%	9.8%	10.4%
Normalized Net Income Margin	9.6%	10.8%	10.9%	15.8%	14.3%	11.0%	9.3%	12.0%	11.2%	10.1%	9.7%
Free Cash Flow Margin	18.5%	22.4%	8.4%	18.8%	12.7%	18.1%	-3.8%	10.3%	6.6%	12.4%	3.2%
Asset Turnover											
Total Asset Turnover	1.0x	0.8x	0.9x	1.0x	1.0x	1.0x	1.1x	1.1x	1.1x	1.2x	1.2x
Fixed Asset Turnover	7.1x	1.6x	1.9x	7.0x	7.0x	7.1x	7.2x	7.2x	7.2x	7.2x	7.3x
Accounts Receivable Turnover	36.7x	36.8x	39.2x	50.5x	51.9x	51.6x	55.4x	51.1x	50.5x	50.0x	51.1x
Inventory Turnover	17.7x	17.7x	15.1x	15.1x	15.1x	15.1x	15.1x	17.7x	17.7x	17.7x	17.8x
Short Term Liquidity											
Current Ratio	1.1x	1.1x	1.1x	1.0x	1.2x	0.8x	0.8x	0.8x	0.8x	0.8x	0.8x
Quick Ratio	0.8x	0.8x	0.8x	0.8x	0.8x	0.8x	0.8x	0.8x	0.8x	0.8x	0.8x
Cash from Ops. To Fix. Inv.	0.6x	0.7x	0.6x	0.6x	0.8x	0.5x	0.4x	0.3x	0.3x	0.4x	0.4x
Cap. Invest. to Cash Flow	13.6x	16.1x	13.6x	13.6x	13.6x	13.6x	13.6x	13.6x	13.6x	13.6x	13.6x
Cap. Invest. to Free Cash Flow	30.4x	36.4x	30.4x	30.4x	30.4x	30.4x	30.4x	30.4x	30.4x	30.4x	30.4x
Cap. Invest. to Total Cash Flow	31.4x	37.7x	30.1x	30.1x	30.1x	30.1x	30.1x	30.1x	30.1x	30.1x	30.1x
Cap. Invest. to Operating Profit	22.5x	31.6x	31.4x	31.4x	30.2x	18.1x	30.2x	30.4x	31.0x	30.4x	30.2x
Long Term Solvency											
Total Debt/Equity	---	---	---	---	---	---	---	---	---	---	---
Total Debt/Total	148.7%	148.4%	148.7%	149.6%	139.1%	155.2%	142.3%	146.8%	157.6%	157.3%	153.1%
LT Debt/Equity	---	---	---	---	---	---	---	---	---	---	---
LT Debt/Total	127.8%	131.7%	130.8%	126.8%	116.8%	130.2%	124.2%	121.7%	133.9%	133.0%	133.0%
Total Liabilities/Total Assets	101.5%	100.1%	102.0%	96.6%	91.0%	98.4%	98.8%	100.9%	98.4%	97.9%	97.8%
EBIT / Interest Exp.	4.27x	7.57x	8.05x	11.15x	17.29x	10.22x	7.07x	10.52x	8.54x	8.66x	9.24x
EBITDA / Interest Exp.	11.25x	14.78x	19.87x	19.89x	16.87x	14.87x	14.87x	14.87x	14.87x	15.17x	15.17x
EBITDA / CapEx / Interest Exp.	8.27x	11.48x	17.20x	14.85x	14.67x	11.30x	10.72x	11.40x	11.16x	11.28x	11.82x
Total Debt/EBITDA	4.24x	5.08x	4.28x	4.28x	4.28x	4.28x	4.28x	4.28x	4.28x	4.28x	4.28x
Net Debt/EBITDA	2.45x	4.85x	4.98x	3.62x	7.15x	7.80x	7.80x	7.80x	7.80x	7.80x	7.80x
Adjusted P/E Ratio	7.33	1.63	1.03	3.39	3.67	3.64	3.01	3.99	3.63	3.13	3.41
Growth Rate Year											
Total Revenue	(18.1k)	(4.9k)	11.7%	27.6%	31.3%	18.3%	14.5%	8.7%	5.3%	8.7%	14.2%
Gross Profit	(18.1k)	(19.1k)	45.1%	1,060.1k	54.4%	1,060.1k	14.4%	1,060.1k	14.4%	1,060.1k	14.4%
EBITDA	(18.1k)	(13.8k)	43.1%	6,062.4k	43.1%	14.0%	(1.7k)	(13.7k)	(13.7k)	(13.7k)	1.5%
EBT	(18.1k)	(16.9k)	35.1%	(2,400.1k)	35.1%	(1.7k)	(1.7k)	(1.7k)	(1.7k)	(1.7k)	1.5%
EBT	(18.1k)	(16.9k)	35.1%	(2,400.1k)	35.1%	(1.7k)	(1.7k)	(1.7k)	(1.7k)	(1.7k)	1.5%
Earnings from Cont. Ops	(18.1k)	(16.9k)	35.1%	(2,400.1k)	35.1%	(1.7k)	(1.7k)	(1.7k)	(1.7k)	(1.7k)	1.5%
Net Income	(18.1k)	(16.9k)	35.1%	(2,400.1k)	35.1%	(1.7k)	(1.7k)	(1.7k)	(1.7k)	(1.7k)	1.5%
Normalized Net Income	(18.1k)	(16.9k)	35.1%	(2,400.1k)	35.1%	(1.7k)	(1.7k)	(1.7k)	(1.7k)	(1.7k)	1.5%
Dividend EPS before Extra	(18.1k)	(16.9k)	35.1%	(2,400.1k)	35.1%	(1.7k)	(1.7k)	(1.7k)	(1.7k)	(1.7k)	1.5%
Accounts Receivable	0.5%	(7.2k)	(6.5k)	1.4%	6.4%	16.1%	13.8%	35.8%	25.1%	17.8%	18.4%
Inventory	1.4%	0.4%	0.6%	(1.3k)	3.4%	1.3%	19.1%	19.6%	26.7%	19.6%	4.7%
Net PP&E	(12.5k)	(7.9k)	(1.9k)	(1.9k)	1.6%	1.6%	1.6%	1.6%	1.6%	1.6%	1.6%
Total Assets	67.8%	8.1%	3.7%	7.7%	6.9%	(18.8k)	7.3%	(4.5k)	(10.9k)	(7.0k)	(1.8k)
Table Book Value	14.9%	0.8%	(0.2k)	(15.3k)	(27.2k)	2.9%	10.7%	14.5%	33.6%	(1.0k)	(4.9k)
Common Equity	75.2%	15.0%	1.6%	271.1k)	15.0%	15.0%	15.0%	15.0%	15.0%	15.0%	15.0%
Cash from Ops	14.5%	(0.0k)	(16.4k)	(275.0k)	7.0%	1.9%	(81.7k)	(27.7k)	(27.7k)	(14.8k)	32.1%
Capital Expenditures	(14.5k)	(11.9k)	(11.1k)	(11.1k)	(11.1k)	(11.1k)	(11.1k)	(11.1k)	(11.1k)	(11.1k)	(11.1k)
Unlevered Free Cash Flow	46.7%	1.8%	(13.5k)	(288.7k)	(6.1k)	(1.8k)	(112.1k)	(48.8k)	(48.8k)	(26.0k)	(186.3k)
Dividend per Share	0.8%	0.8%	0.8%	0.8%	0.8%	0.8%	0.8%	0.8%	0.8%	0.8%	0.8%
FCF Three Years											
Total Revenue	(0.8k)	0.8%	7.8%	4.8%	0.9%	6.5%	17.9%	18.9%	16.5%	13.6%	14.4%
Gross Profit	(0.8k)	(1.0k)	9.3%	1.9%	11.9%	11.9%	11.9%	11.9%	11.9%	11.9%	11.9%
EBITDA	1.6%	11.9%	19.6%	21.7%	24.7%	(0.3k)	18.1%	45.1%	18.0%	7.6%	0.1%
EBT	5.0%	17.8%	29.6%	29.6%	37.0%	(1.5k)	23.0%	---	23.0%	---	10.4%
EBT	(0.3k)	(1.2k)	7.1%	14.7%	17.0%	(1.7k)	39.5%	---	40.3%	17.1%	15.9%
Earnings from Cont. Ops	(0.3k)	(0.3k)	0.9%	(0.3k)	48.7%	(4.0k)	44.7%	---	44.7%	17.9%	17.9%
Net Income	(0.3k)	(0.3k)	(0.3k)	(0.3k)	48.7%	(4.0k)	43.1%	---	43.1%	17.9%	17.9%
Normalized Net Income	(0.3k)	(0.3k)	(0.3k)	(0.3k)	48.7%	(4.0k)	43.1%	---	43.1%	17.9%	17.9%
Dividend EPS before Extra	(0.3k)	(0.3k)	7.8%	(6.9k)	49.1%	(1.4k)	43.9%	---	43.9%	18.2%	18.8%
Accounts Receivable	17.9%	10.9%	11.8%	7.4%	1.4%	6.6%	3.7%	14.1%	15.4%	14.4%	16.1%
Inventory	0.7%	2.3%	7.1%	1.0%	2.4%	2.8%	13.4%	16.0%	18.4%	18.1%	15.3%
Net PP&E	15.5%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%
Total Assets	10.3%	37.4%	36.8%	18.8%	27.8%	7.0%	7.8%	(1.7k)	(7.4k)	(7.0k)	0.4%
Table Book Value	---	---	---	---	---	---	---	---	---	---	---
Common Equity	---	---	---	---	---	---	---	---	---	---	---
Cash from Ops	(0.8k)	(0.8k)	50.5%	77.3%	17.1%	0.9%	---	---	---	---	---
Capital Expenditures	(0.8k)	(0.8k)	(0.8k)	(0.8k)	(0.8k)	(0.8k)	(0.8k)	(0.8k)	(0.8k)	(0.8k)	(0.8k)
Unlevered Free Cash Flow	(0.8k)	(0.8k)	---	38.6%	31.4%	0.4%	(0.8k)	---	---	---	---
Dividend per Share	(0.8k)	(0.8k)	---	38.6%	31.4%	0.4%	(0.8k)	---	---	---	---
FCF Three Years											
Total Revenue	7.8%	3.6%	3.4%	6.9%	8.9%	4.7%	6.6%	4.5%	7.6%	7.1%	13.3%
Gross Profit	(1.3k)	(0.7k)	7.4%	8.9%	8.9%	4.7%	4.1%	4.4%	4.4%	3.7%	21.4%
EBITDA	7.4%	7.4%	16.4%	17.4%	19.1%	11.6%	17.1%	11.6%	19.3%	6.3%	10.9%
EBT	(0.3k)	(0.6k)	16.4%	20.5%	26.0%	14.1%	13.0%	13.0%	13.0%	13.0%	24.0%
EBT	(1.8k)	(1.3k)	8.4%	17.8%	15.7%	5.1%	3.4%	4.9%	3.3%	0.9%	10.7%
Earnings from Cont. Ops	(1.8k)	(1.3k)	8.4%	17.8%	15.7%	5.1%	3.4%	4.9%	3.3%	0.9%	10.7%
Net Income	(0.7k)	(1.4k)	(0.6k)	(0.6k)	48.7%	7.4%	0.4%	(17.7k)	0.9%	(1.7k)	40.4%
Normalized Net Income	(0.6k)	(1.2k)	(1.1k)	(1.1k)	48.7%	7.4%	0.4%	(17.7k)	0.9%	(1.7k)	40.4%
Dividend EPS before Extra	(1.1k)	(0.8k)	6.9%	16.7%	16.4%	4.7%	1.1%	(11.0k)	4.3%	0.0%	41.3%
Accounts Receivable	0.5%	1.4%	0.4%	2.7%	10.7%	17.6%	17.6%	10.7%	10.7%	8.6%	8.0%
Inventory	4.4%	0.9%	3.8%	7.7%	4.4%	5.5%	10.0%	17.6%	17.6%	14.0%	10.3%
Net PP&E	43.0%	36.4%	36.4%	36.4%	36.4%	36.4%	36.4%	36.4%	36.4%	36.4%	36.4%
Total Assets	36.9%	17.4%	17.4%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%
Table Book Value	(232.4k)	(231.4k)	(237.7k)	(231.1k)	(226.0k)	(233.4k)	(235.3k)	(232.2k)	(234.3k)	(278.3k)	115.7%
Common Equity	(205.3k)	(205.3k)	(205.3k)	(205.3k)	(205.3k)	(205.3k)	(205.3k)	(205.3k)	(205.3k)	(205.3k)	(205.3k)
Cash from Ops	9.0%	2.3%	10.0%	10.1%	1.2%	4.1%	(18.9k)	1.6%	0.1%	(2.8k)	11.1%
Capital Expenditures	(0.9k)	(0.5k)	(0.8k)	(1.3k)	3.4%	6.3%	6.6%	1.8%	2.0%	3.8%	0.8%
Unlevered Free Cash Flow	13.4%	13.4%	11.2%	11.2%	0.2%	0.2%	(21.7k)	0.2%	0.2%	(5.2k)	(26.4k)
Dividend per Share	17.6%	17.6%	17.6%	17.6%	14.4%	14.4%	14.4%</				

Bloomberg Company In Depth Fundamentals - Capital Structure Summary

Ticker: SBUX US EQUITY Sort: Ascend Currency: Reporting Change: USD
 Period Type: Quarters Consolidated: Yes Accounting: Mixed

Starbucks Corp

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

WACC	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
For the Fiscal Period Ending	03/04/2022	03/07/2022	02/10/2022	01/01/2023	02/04/2023
	%	%	%	%	%
Equity					
Cost of Equity	10.2%	10.2%	9.2%	8.4%	8.9%
Weight of Equity	80.8%	79.2%	80.2%	82.7%	83.0%
+ Debt					
Cost of Debt	2.6%	3.1%	4.2%	4.2%	3.7%
Weight of Debt	19.2%	20.8%	19.8%	17.3%	17.0%
+ Preferred Equity					
Cost of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	8.7%	8.7%	8.2%	7.6%	8.0%

Capital Structure	03/04/2022	03/07/2022	02/10/2022	01/01/2023	02/04/2023					
For the Fiscal Period Ending	USD	USD	USD	USD	USD					
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total				
Net Market Cap	3,234.9	2.5%	2,413.9	2.1%	3,169.7	2.6%	3,006.8	2.2%	3,211.0	2.2%
LT Borrowings	21,682.9	16.7%	21,485.2	18.7%	20,635.1	17.1%	20,812.1	15.1%	21,298.3	14.8%
Pref Equity	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%
Total Capital	129,847.7	100.0%	114,802.4	100.0%	120,526.9	100.0%	137,750.1	100.0%	143,946.4	100.0%

Debt Summary Data	03/04/2022	03/07/2022	02/10/2022	01/01/2023	02/04/2023					
For the Fiscal Period Ending	USD	USD	USD	USD	USD					
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total				
Total Financial Debt	0.0	0.0%	200.0	0.8%	175.0	0.7%	0.0	0.0%	0.0	0.0%
Total Revolving Credit	3,000.0	12.0%	3,000.0	12.6%	3,000.0	12.6%	3,000.0	12.6%	3,000.0	12.2%
Total Capital Leases	--	--	--	0.0	0.0%	--	--	--	--	--
General/Other Borrowings	24,917.8	100.0%	23,899.1	100.0%	23,804.8	100.0%	23,818.9	100.0%	24,509.3	100.0%
Total Principal Due	24,917.8	100.0%	23,899.1	100.0%	23,804.8	100.0%	23,818.9	100.0%	24,509.3	100.0%

Additional Totals	03/04/2022	03/07/2022	02/10/2022	01/01/2023	02/04/2023					
For the Fiscal Period Ending	USD	USD	USD	USD	USD					
Total Cash & Investment	3,995.5	16.0%	3,254.4	13.6%	3,182.9	13.4%	3,310.4	13.9%	3,451.2	14.1%
Net Debt	20,922.3	84.0%	20,644.7	88.4%	20,621.9	86.6%	20,508.5	86.1%	21,058.1	85.9%
Total Short-Term Borrowings	3,234.9	13.0%	2,413.9	10.2%	3,169.7	13.3%	3,006.8	12.6%	3,211.0	13.1%
Curr. Port. of LT Debt/Cap. Leases	3,234.9	13.0%	2,213.9	9.3%	2,994.7	12.6%	3,006.8	12.6%	3,158.2	12.9%
Long-Term Debt (incl. Cap. Leases)	21,682.9	87.0%	21,485.2	89.9%	20,635.1	86.7%	20,812.1	87.4%	21,298.3	86.9%
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--

Credit Ratios	03/04/2022	03/07/2022	02/10/2022	01/01/2023	02/04/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Net Debt/EBITDA	2.6x	2.6x	2.7x	2.7x	2.6x
Total Debt/EBITDA	3.0x	3.0x	3.1x	3.1x	3.0x
Operating Income/Total Debt	0.0x	0.1x	0.1x	0.1x	0.1x
LTM FCF/Total Debt	0.2x	0.2x	0.2x	0.2x	0.2x
LTM FCF/Total Debt	0.3x	0.3x	0.3x	0.2x	0.3x
FRIT/Interest Expense	8.0x	10.5x	9.5x	9.7x	9.7x
FRIT/Total Interest Expense	8.0x	10.5x	9.5x	9.7x	9.7x
Degree of Financial Leverage	1.1x	1.1x	1.1x	1.1x	1.1x
EBITDA-CAPEX/Interest Expense	10.7x	13.4x	11.2x	11.3x	11.8x
EBITDA/Total Interest Expense	14.6x	16.8x	15.5x	15.3x	15.4x

Debt Schedule	03/04/2022	03/07/2022	02/10/2022	01/01/2023	02/04/2023					
For the Fiscal Period Ending	USD	USD	USD	USD	USD					
Debt Schedule in Yr 1	1,000.0	6.2%	1,000.0	6.6%	1,750.0	11.6%	1,750.0	11.6%	750.0	4.8%
Debt Schedule in Yr 2	1,000.0	6.2%	1,876.3	12.4%	1,088.4	7.2%	1,139.0	7.5%	1,140.6	7.3%
Debt Schedule in Yr 3	1,948.4	12.1%	1,250.0	8.3%	1,250.0	8.3%	1,250.0	8.3%	1,250.0	8.0%
Debt Schedule in Yr 4	1,250.0	7.7%	500.0	3.3%	500.0	3.3%	500.0	3.3%	500.0	9.6%
Debt Schedule in Yr 5	500.0	3.1%	--	--	500.0	3.3%	500.0	3.3%	500.0	3.2%
Debt Schedule - Years 2 - 3	2,948.4	18.3%	3,126.3	20.7%	2,338.4	15.5%	2,389.0	15.8%	2,390.6	15.3%
Debt Schedule - Years 4 - 5	1,750.0	10.8%	500.0	3.3%	1,000.0	6.6%	1,000.0	6.6%	2,000.0	12.8%
Debt Schedule - Years 2 - 5	4,698.4	29.1%	3,626.3	24.1%	3,338.4	22.2%	3,389.0	22.5%	4,390.6	28.2%
Debt Schedule Beyond Yr 5	10,450.0	64.7%	10,450.0	69.3%	9,950.0	66.2%	9,950.0	65.9%	10,450.0	67.0%
Debt Schedule - Total Debt	16,148.4	100.0%	15,076.3	100.0%	15,038.4	100.0%	15,089.0	100.0%	15,590.6	100.0%

Capital Lease Schedule	03/04/2022	03/07/2022	02/10/2022	01/01/2023	02/04/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Capital Leases - Year 1	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	0.0	--	--
Total Future Value of Capital Leases	--	--	0.0	--	--
Present Value of ST Capital Leases	--	--	0.0	--	--
Present Value of LT Capital Leases	--	--	0.0	--	--

Operative Leases (Rental Expense) Schedule	03/04/2022	03/07/2022	02/10/2022	01/01/2023	02/04/2023					
For the Fiscal Period Ending	USD	USD	USD	USD	USD					
Rental Expense - Year 1	754.3	7.5%	369.6	3.8%	1,473.5	14.9%	1,511.5	15.0%	771.8	7.5%
Rental Expense - Year 2	1,481.1	14.8%	1,467.7	14.9%	1,435.3	14.6%	1,472.9	14.6%	1,522.4	14.8%
Rental Expense - Year 3	1,381.8	13.8%	1,400.5	14.2%	1,293.9	13.1%	1,332.8	13.2%	1,432.2	13.9%
Rental Expense - Year 4	1,236.9	12.4%	1,259.3	12.8%	1,158.3	11.7%	1,177.8	11.7%	1,279.2	12.4%
Rental Expense - Year 5	1,077.3	10.8%	1,109.5	11.3%	963.1	9.8%	975.4	9.7%	1,090.0	10.6%
Rental Expense - Years 2 - 3	2,862.9	28.7%	2,868.2	29.1%	2,729.2	27.7%	2,805.7	27.9%	2,954.6	28.7%
Rental Expense - Years 4 - 5	2,314.2	23.2%	2,368.8	24.0%	2,121.4	21.5%	2,153.2	21.4%	2,369.2	23.0%
Rental Expense - Years 2 - 5	5,177.1	51.8%	5,237.0	53.2%	4,850.6	49.2%	4,958.9	49.2%	5,323.8	51.8%
Rental Expense Beyond Year 5	4,069.4	40.6%	4,244.9	43.1%	3,539.6	35.9%	3,600.2	35.7%	4,183.1	40.7%
Total Sublease Income	--	--	--	--	--	--	--	--	--	--
Future Min Oper Lease Obligations	9,990.8	100.0%	9,851.5	100.0%	9,863.7	100.0%	10,070.6	100.0%	10,278.7	100.0%

Contractual Obligation Schedule	03/04/2022	03/07/2022	02/10/2022	01/01/2023	02/04/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Contractual Obligations - Year 1	--	--	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--

Purchase Obligations	03/04/2022	03/07/2022	02/10/2022	01/01/2023	02/04/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Purchase Obligations	--	--	--	--	--

Interest Rate Data	03/04/2022	03/07/2022	02/10/2022	01/01/2023	02/04/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
W/Avg. Interest Rate - Long-term Debt	--	--	--	--	--

Ticker: SBUX US EQUITY	SBUX US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed	

Starbucks Corp

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
	30/09/2012	29/09/2013	28/09/2014	27/09/2015	02/10/2016	01/10/2017	30/09/2018	29/09/2019	27/09/2020	03/10/2021	02/10/2022
REVENUE											
Revenue by Product											
For the Fiscal Period Ending											
Revenue	13,299.50	14,866.80	16,447.80	19,162.70	21,315.90	22,386.80	24,719.50	26,508.60	23,518.00	29,060.60	32,250.30
Company Operated Retail	10,534.50	11,793.20	12,977.90	15,197.30	16,844.10	17,650.70	19,690.30	21,544.40	19,164.60	24,607.00	26,576.10
Licensed Stores	1,554.70	1,713.10	1,881.30	2,103.50	2,317.60	2,381.10	2,652.20	2,875.00	2,327.10	2,683.60	3,655.50
CPG, Foodservice and Other	1,210.30	1,360.50	1,588.60	1,861.90	2,154.20	2,355.00	2,377.00	2,089.20	2,026.30	1,770.00	2,018.70
Beverages	-	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography	30/09/2012	29/09/2013	28/09/2014	27/09/2015	02/10/2016	01/10/2017	30/09/2018	29/09/2019	27/09/2020	03/10/2021	02/10/2022
For the Fiscal Period Ending											
Revenue	13,299.50	14,866.80	16,447.80	19,162.70	21,315.90	22,386.80	24,719.50	26,508.60	23,518.00	29,060.60	32,250.30
North America	9,936.00	11,000.80	11,980.50	13,293.40	14,795.40	15,620.00	16,748.60	18,259.00	16,296.20	20,447.90	23,370.80
International	1,292.20	1,398.90	1,546.00	2,395.90	2,938.80	3,240.20	5,551.20	6,190.70	5,230.60	6,921.60	6,940.10
	1,141.30	1,160.00	1,294.80	1,730.90	1,932.50	2,256.60	2,297.30	1,992.60	1,925.00	1,593.60	1,843.60
	721.40	917.00	1,129.60	1,216.70	1,124.90	958.70	122.40	66.30	66.20	97.50	95.80
	208.60	390.10	496.90	525.80	524.30	311.30	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

